Benefits of Pandle Guide

the accountancy partnership

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What is Pandle?

Pandle is our very own refreshingly simple bookkeeping software, developed in-house with the help of the same accountants who will be working on your accounts.

Simple to use, yet comprehensive in its capabilities, we have designed Pandle from the ground up to cater for small business owners just like you!

Using Pandle

As a client of The Accountancy Partnership you will benefit from full access to our premium version of the software, Pandle Pro.

Pandle was designed specifically for our clients, so we deeply value feedback from you. Any suggestions or concerns you raise about Pandle will be used to inform future developments.

Simplicity

Pandle's user interface is simple, clean and easy to navigate - perfect for the busy business owner.

We want our clients to easily understand the software, so we're constantly refining Pandle to make it as intuitive as possible.

We also know from experience that simplicity is the best way to reduce bookkeeping errors.

Here are a few examples of how we do this in Pandle:

✔ Hide functions which are not relevant to your business

✔ Replace 'accounting jargon' with easier to understand terms

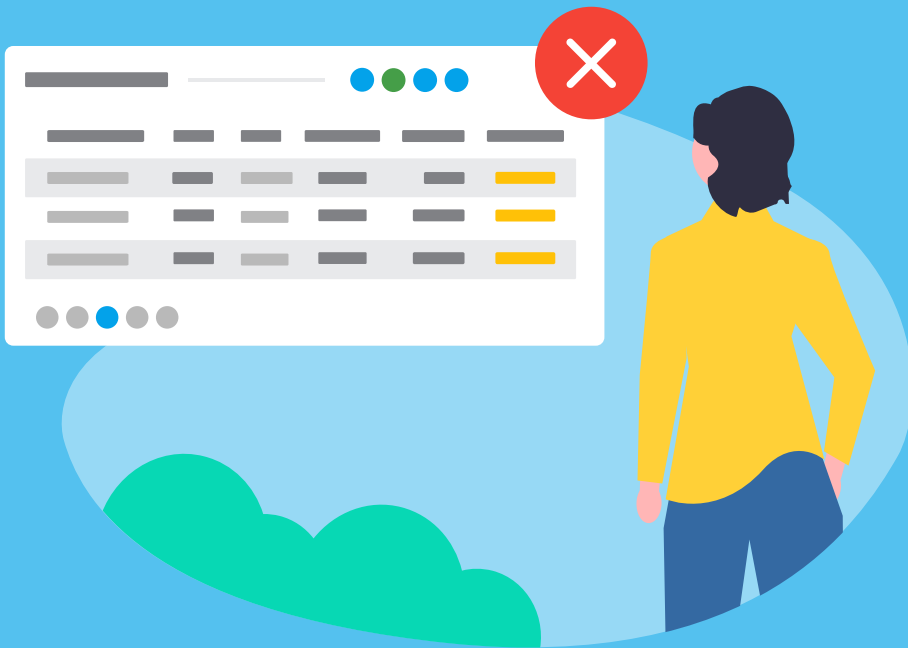✔ Use intuitive wizards to process complex data entry tasks, such as wage journals and adjustments

Accuracy

Wherever possible, Pandle will disallow incorrect data entries or warn you if it thinks your entries may be inaccurate.

Pandle uses machine learning algorithms to decide if your data looks correct and will also alert us to any potential issues.

Here are a few examples:

✔ Pandle will block you from editing transactions for a submitted VAT return

✔ Pandle will notify you if your financial year in Pandle does not match Companies House

Support

As Pandle has been developed with the help of our accountants here at The Accountancy Partnership, we know the software like the back of our hand.

This means that the support and guidance you receive will come from an in depth knowledge of how Pandle works. So if there ever is a problem, we'll be able to get it sorted as quickly as possible.

We have also created a dedicated help centre where you can access how to guides, FAQs and tutorial videos.

You will never be short of ways to find the answer you're looking for at support.pandle.com.

Regular bookkeeping reviews

Our trained bookkeepers will also periodically review your records, to make sure everything is in order and notify you of their findings.

We will conduct our initial check after your first 100 transactions have been entered. After this, we will continue to regularly review your Pandle account.

So you can be safe in the knowledge that we're working our socks off to keep your business accounting in tip-top condition!
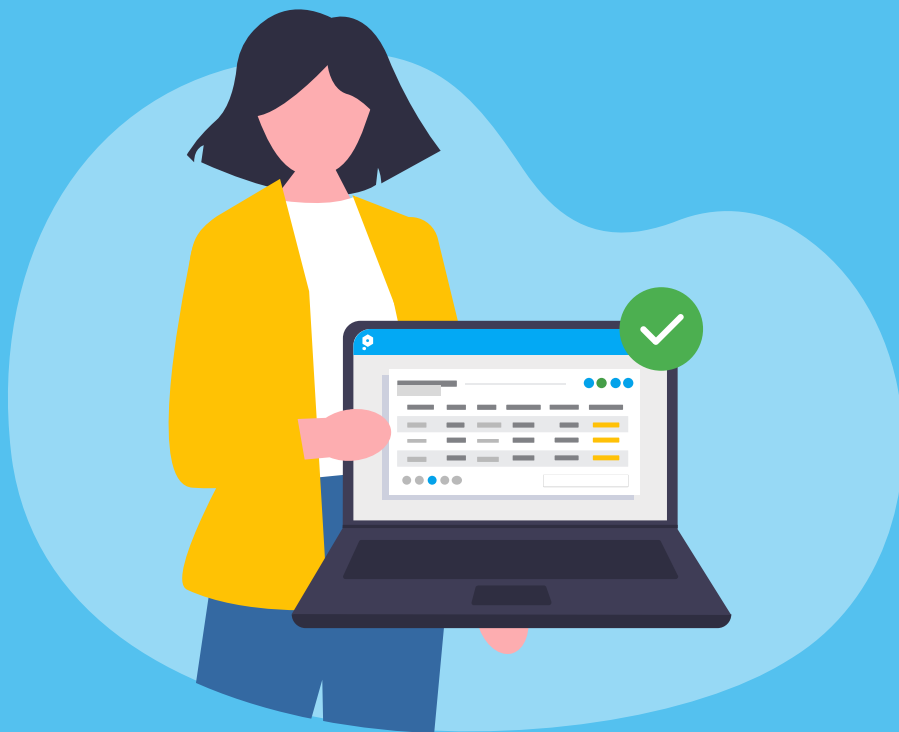
Making Tax Digital

On the 1st April 2019 HMRC introduced the first round of changes in the Making Tax Digital (MTD) initiative, MTD for VAT.

This meant that any VAT registered businesses, with a turnover over £90,000 per year, will have to keep digital bookkeeping records and submit their VAT returns online.

As Pandle is a HMRC recognised software supplier supporting MTD for VAT, you can be confident in the knowledge that we are fully prepared for the transition.

If you haven't heard about MTD yet, you can find out more by reading our guide on Making Tax Digital for VAT guide.

Pandle Pro

As our client, you can use Pandle Pro (normally £6 per month), at no extra cost.

Pandle Pro has a variety of extra features to improve the accuracy and efficiency of your bookkeeping.

- ✔ Bank feeds
- ✔ Receipt uploads
- ✔ Project handling
- ✔ Cash flow forecasting
- ✔ User permissions
- ✔ Unlimited users
- ✔ Premium invoice templates
- ✔ Message centre
- ✔ PayPal feeds
- ✔ Stock control

To view a full list of Pandle features, please click here.

If you would like to use Pandle as your bookkeeping solution simply click the sign up button below to get started:

Create Free Account

Claiming your free Pandle Pro subscription

Once you've created your free Pandle account, simply click 'Add Accountant' from the users tab in your company settings menu

Enter the email info@theaccountancy.co.uk, tick the check box and hit send. That's it!

We'll enable your free subscription within 24 hours, so all you need to do is sit back and relax.